# Transformers for Tabular Data Representation: Models and Applications

Gilbert Badaro

Paolo Papotti





### Presenters

#### • Gilbert Badaro

- Principal Data Scientist at Amadeus
  - Post Doc Fellow at EURECOM (May 2022)
  - Ph.D. from American University of Beirut, Lebanon, 2020
  - Data Warehouse Architect and Developer, CMS, CERN
- Focus on NLP and ML
- Paolo Papotti
  - Associate Professor at EURECOM
    - Ph.D. from Roma Tre University, Italy, 2007
    - Research positions at QCRI and Arizona State University
  - Focus on data management and information quality





### **Tutorial Outline**

- Motivation
  - Natural Language and Data-centric Applications
- Language Models and Transformers [q&a]
- Developing & Consuming Tabular Data Representation
  - Training Datasets
  - Input Processing [q&a]
  - Model Training & Architecture [q&a]
  - Tabular Language Model
  - Consuming Tabular LMs [q&a]
- Open Challenges [q&a]

### Text and tabular data

• Several applications use both text and tabular data

#### Population in Million by Country

Country	Capital	Population
Australia	Canberra	25.69
France	Paris	67.39
Bolivia	La Paz	11.67

#### France

Capital	Paris
Population	67.39M
Size	644K Km2
President	Emmanuel Macron

#### **Appears and Goals**

Club	Season	League		
		Division	Apps	Goals
Cannes	1988-89	Ligue 3	2	0
	1989-90		0	0
	1990-91		28	1
	1991-92		31	5 (1)

### Table-based Fact-Checking (TFC)

• Fact-checking (tabular setting): verify if an input claim, expressed in natural language (NL) is true/false against some trusted structured data

Population in Million by Country

Country	Capital	Population
Australia	Canberra	25.69
France	Paris	67.39
Bolivia	La Paz	11.67

**Input claim:** France has a population of 67.39 million. **Output: True** 

Input claim: Bolivia has more citizens than France.

Output: False

(Aly et al, 2022; Karagiannis et al, 2020)

• **Text Entailment:** check whether an input relational table implies or not a given NL claim

**Input Text:** France has a more than double population of Australia. **Output: Entail** 

**Input Text:** France has a higher population density than Bolivia. **Output: Does not entail/Not Enough Information** 

(Eisenschlos et al, 2020) 5

### Demo

<u>https://coronacheck.eurecom.fr/en</u>

### Question Answering (QA)

- Find the cell(s) that answer a given input NL question
- Complexity ranges from simple lookup queries to complex ones involving aggregations and numerical reasoning

Country	Capital	Population	
Australia	Canberra	25.69	
France	Paris	<mark>67.39</mark>	
Bolivia	La Paz	11.67	

#### Population in Million by Country

Question: What is the population number of France? Output: 67.39

#### Population in Million by Country

Country	Capital	Population
Australia	Canberra	25.69
France	Paris	<mark>67.39</mark>
Bolivia	La Paz	<b>11.67</b>

Question: What is the total population in France and Bolivia? Answer: 79.06

(Herzig et al, 2020)

### Demo

• google/tapas-base-finetuned-wtq · Hugging Face

### Semantic Parsing (SP): Text-2-SQL

• Given a question in NL and a table, generate a declarative query expressed in SQL (or SPARQL)

Population in Million by Country (PMC)

Country	Capital	Population
Australia	Canberra	25.69
France	Paris	67.39
Bolivia	La Paz	11.67

**NL text:** Find the capital of Australia. **Output:** Select Capital from PMC where Country = "Australia";

**NL text:** What is the average population? **Output:** Select AVG(Population) from PMC;

(Yu et al, 2021; Gkini et al, 2021)

### Table Retrieval (TR)

 Given a question in NL and a set of tables, identify the tables that can answer the question

**Population in Millions by Country** 

Country	Capital	Population
Australia	Canberra	25.69
France	Paris	67.39
Bolivia	La Paz	11.67

#### **GDP by Country in Trillions USD**

Country	Capital	GDP
Germany	Berlin	3.806
France	Paris	2.603
Australia	Canberra	1.331

#### **Statistics for France**

Metric	Value	Year
Population	67M	2020
GDP	2.6	2020
Size	La Paz	11.67

Question: What is the GDP of Germany? Table: GDP by Country in Trillions USD (Answer: 3.806)

(Wang et al, 2021; Pan et al, 2021)

### Why are they challenging?

Task ID	Task Label	Tasks Coverage	Input	NI	Output
TFC	Table-based Fact- Checking or En- tailment	Fact-Checking Text Refusal/Entailment	Table -	Claim	True/False Refused/Entailed (Data Evidence)
QA	Question Answer- ing	Retrieving the Cells for the Answer	Table -	Question	Answer Cells
SP	Semantic Parsing	Text-to-SQL	Table -	NL Query	Formal QL
TR	Table Retrieval	Retrieving Table that Con- tains the Answer	Tables	- Question	Relevant Table(s)
TMP	Table Metadata Prediction	Column Type Prediction Table Type Classification Header Detection Cell Role Classification Column Relation Annotation Column Name Prediction	Table		Column Types Table Types Header Row Cell Role Relation between Two Cols Column Name
DI	Data Imputation	Cell Content Population	Table Cell Va	with Corrupted	d Table with Complete Cell Values

### Table Metadata Prediction (TMP)

- Given an input table with corrupted or missing metadata, predict
  - column types and headers, and
  - intra-tables relationships
    - equivalence between columns, entity linking/resolution

#### Population in Millions by Country

	Capital	Population
Australia	Canberra	25.69
France	Paris	67.39
Bolivia	La Paz	11.67

Predict that the missing column header is **Country** Predict that the table type is a **relational** table

### Data Imputation (DI)

 Given a table with corrupted/missing values, populate the missing cell data

#### **Population in Millions by Country**

Country	Capital	Population		
Australia	Canberra	25.69		
	Paris	67.39		
Bolivia	La Paz	11.67		



#### **Population in Millions by Country**

Country	Capital	Population
Australia	Canberra	25.69
France	Paris	67.39
Bolivia	La Paz	11.67

(Deng et al. 2020; Tang et al, 2021)

### Text and tabular data

- Several applications use both
  - Table-based Fact-Checking/Text Entailment (TFC)
  - Question Answering (QA)
  - Semantic Parsing / Text-to-SQL (SP)
  - Table Retrieval (TR)
  - Table Metadata Prediction (TMP)
    - detecting column types, table types, relations, header cells,
    - entity resolution and linking; column name prediction
  - Data imputation (DI)

#### How can we exploit NL understanding in building such applications?

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### Deep learning can help with NL text

- A language model (LM) is a probability distribution over sequences of words  $p_{LM}(\text{the house is small}) > p_{LM}(\text{small the is house})$ 
  - Given a sequence of words, it
    - assigns a probability to the sequence
    - predicts the most probable next word in the sequence
- Modern LMs are obtained by (unsupervised) pre-training on large text corpora
- Pre-trained LMs enable state-of-the-art results in downstream NLP tasks, even in cases with limited amount of annotated training data

### What can we do with Language Models?

Sydney is the capital city of the state of New South Wales, and the most populous city in Australia and Oceania. Located on Australia's east coast, the metropolis surrounds Port Jackson and extends about 70 km (43.5 mi) on its periphery [...]. Sydney is made up of 658 suburbs, spread across 33 local government areas. Residents of the city are known as "Sydneysiders". As of June 2020, Sydney's estimated metropolitan population was 5,361,466, meaning the city is home to approximately 66% of the state's population. Nicknames of the city include the 'Emerald City' and the 'Harbour City'.

#### Fact-checking (text): Sydney's population as of June 2020 is less than 2 millions. False

Question Answering: What is an example of a nickname for Sydney? Emerald City / Harbour City

#### Sentiment Analysis: Neutral

Document Classification: Geography

#### Translation to French:

Sydney est la capitale de l'État de la Nouvelle-Galles du Sud et la ville la plus peuplée d'Australie et d'Océanie.

Using a small labeled dataset, we customize the same pre-trained LM for several tasks

### How does it work? Big Picture

1- Develop LM through pre-training using large unlabeled text corpora



#### 2- Fine-tune LM using (relatively small) labeled training data for target application



#### 3- Given a new paragraph, predict sentiment

Paris is the capital and most populous city of France, with an estimated population of 2,165,423 residents in 2019 in an area of more than 105 km<sup>2</sup> (41 sq mi), making it the 34th most densely populated city in the world in 2020. Since the 17th century, Paris has been one of the world's major centers of finance, diplomacy, commerce, fashion, gastronomy, science, and arts, and has sometimes been referred to as the capital of the world.



### Embeddings

- Focus on **neural** language models
- Instead of using probabilities, each word is mapped to the distributed representation encoded in the networks' hidden layers
  - one word  $\rightarrow$  one vector
- Use continuous representations based on ndimensional real-valued word (token) embeddings
  - words closer in the vector space are expected to be similar in meaning



(Mikolov et al, 2013)

### Transformers 1/3

- Many ways to obtain a LM
- **Transformers** introduced *parallelism* (→GPU/TPU) and enabled *larger models* 
  - Encoder-decoder architecture
  - (Self) Attention mechanism to understand relationships between all words in a sentence, regardless of their respective position





### Transformers 2/3

- BERT (encoder only) got SOTA in most NLP task with
  - New pre-training (masking, next sentence)
  - Left and right **context** from the word
- The LM learns relationships among tokens at multiple levels
  - Grammar/Syntax
  - Semantic



### Transformers 3/3

- Token embeddings are complemented with more information
- Position is key as a transformer is not a RNN
  - sequential nature of RNNs precludes parallelization within training examples



More on Transformers from Immanuel Trummer in VLDB **Tutorial 9** (Thu 8<sup>th</sup> 10:30 - 12:00) From BERT to GPT-3 Codex: Harnessing the Potential of Very Large Language Models for Data Management

### How does it work for Tabular Data?

- LMs are state-of-the-art for NL but tabular data has different forms (relational tables, spreadsheets, entity tables, ...) and different relationships
  - E.g., Position, co-occurrence vs same-row, same-column
- Problem: develop LMs that model tabular data
  - How to change the transformer architecture to account for the 2D characteristics of tables and its relationships?

# Questions?

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## Characterization Study



### Dimensions

- 1. Training Datasets
- 2. Input Processing
  - Data retrieval and filtering
  - Table serialization
  - Context and table concatenation
- 3. Model Architecture and Training
- 4. Output Model Representation: Tabular Language Model
- 5. Fine-tuning Representation for Downstream Tasks

# Training Datasets

### Training Datasets

- Large number of tables along with their context are used for pretraining
  - Better representation, less bias
- Context represents additional textual data that comes with tables
  - Text describing the table: caption, title or document surrounding the table
  - Table metadata: table orientation, header, keys
  - Question and claims addressed by the table
- Two types of datasets:
  - Unlabeled, such as Wikipedia Tables, are used exclusively for pre-training
  - Labeled, such as SPIDER (Yu et al., 2018), can also be used for fine-tuning

#### GDP by Country in Trillions USD

Country	Capital	GDP
Germany	Berlin	3.806
France	Paris	2.603
Australia	Canberra	1.331

Question: What is the GDP of Germany? Table: GDP by Country in Trillions USD (Answer: 3.806)

# Summary of Training Datasets: exclusively for pre-training (not labeled)

Dataset R	Doforonco		Ta	sk Ca	tegori	ies		Number	Large	Contoxt	Application
	Kelefence	TFC	QA	SP	TR	TMP	DI	of Tables	Tables	Example	
Wikipedia Tables	Wikipedia		~	~			~	-	•	Surrounding Text: table caption, page title, page de- scription, segment title, text of the segment. Table Meta- data: statistics about number of headings, rows, columns, data rows.	TAPAS
WDC Web Table Cor- pus	(Lehmberg et al., 2016)		r	~				233M	v	Table Metadata: Table ori- entation, header row, key col- umn, timestamp before and after table. Surrounding Text: table caption, text be- fore and after table, title of HTML page.	TABERT
VizNet	(Hu et al., 2019)						~	1M	×	Table Metadata:ColumnTypes.	TABBIE
Spreadsheet	s (Dong et al., 2019)					~		3,410	×	Table Metadata: Cell Roles(Index, Index Name, ValueName, Aggregation and Others).	TABULARNET

### Mostly Fine-Tuning Datasets (1/2)

Dataset	Doforonco		Та	sk Ca	tegor	ies		Number	Large	Contoxt	Application
	Kelerence	TFC	QA	SP	TR	TMP	DI	of Tables	Tables	Context	Example
NQ-Tables	(Herzig		✓					169,898	✓	Questions: 12K.	DTR
	et al.,										
	2021)										
TADEACT	(Chan							16V	~	Textual Claims: 118K	Dree
ΙΑΔΓΑСΙ	(Chen	V						10K	^	claims.	DECO
	et al.,										
	2020a)										
WikiSQL	(Zhong		$\checkmark$	$\checkmark$	$\checkmark$			24,241	×	<b>Questions:</b> 80,654.	MMR
	et al.,										
	2017)										
TabMCQ	(Jauhar		✓		~			68	×	Questions: 9,092.	RCI
	et al.,										
	2016)										
								200	~	<b>Questions:</b> 10,181 Queries:	C
SPIDER	(Yu et al.,			V				200	×	5.693.	GRAPPA
	2018)							databases		- ,	
WikiTable	(Pasupat		~	~				2,108	×	<b>Questions:</b> 22,033.	TAPEX
Question	and										
(WikiTQ)	Liang,										
	2015)										

### Mostly Fine-Tuning Datasets (2/2)

Dataset	Doforonco		Та	sk Ca	tegor	ies		Number	Large	Large Context	
	Kelefence	TFC	QA	SP	TR	TMP	DI	of Tables	Tables	Context	Example
Natural	(Kwiatkows	ski		~				169,898	✓	Questions: 320K.	MMR
Questions	et al.,										
(NQ)	2019)										
										Surrounding Text: page ti-	
OTT-OA	(Chen		~		~			400K	~	tle, section title, section text	MMR
ЛЪЧТ	et al				•			400 <b>K</b>	•	limited to 12 first sentences.	
	2021)									<b>Questions:</b> 45,841.	
	2021)									Surrounding Text: can-	
Web	(Sun				~			273,816	×	tions <b>Oueries</b> : 21 113	GTR
Query	et al.,									uons. Querres. 21,115.	
Table	2019)										
										Questions: 72K. Surround-	
HybridQA	(Chen		~					13K	×	ing Text: first 12 sentences	MATE
	et al.,									surrounding the table.	
	2020b)										
										Claims: 87K. Surrounding	
Envenous	(Alw at al							20 0V	~	Text: article title. Table	MATE
I'EVEROUS	(Aly cl al., 2021)	•						20.0K	~	Metadata: row and column	WIAIE
	2021)									headers.	



# Input Processing

Data Retrieval and Filtering

Table Serialization: Reshaping 2D tabular structure to 1D

Context and Table Concatenation

### Data Retrieval and Filtering

- Why do we need it?
  - Meet the limit (typically of 512 tokens) of Transformers
    - Transformers architecture theoretically has no limits on the input size
    - However, practically it is not the case: limit derived from positional embeddings, fixed attention size and computational complexity
  - Improve training time
  - Eliminate potential noise in output representations

(Devlin et al., 2019; Yin et al., 2020; Liu et al. 2021a)

### Data Retrieval and Filtering

- How?
  - Can be downstream task by itself, Table Retrieval
  - Using a ranking function like BM25 (Robertson et al., 1995)
  - Using content snapshot (TABERT (Yin et al., 2020))
  - Term Frequency Inverse Document Frequency (TFIDF) (RCI (Glass et al., 2021))
  - Setting a threshold to limit the number of columns/rows allowed (DRT (Thorne et al., 2021)
  - Splitting Tables into smaller chunks (TUTA (Wang et al., 2021b), TabularNet (Du et al., 2021))
|                | Year | Venue   | Position | Event                     |
|----------------|------|---------|----------|---------------------------|
| R <sub>1</sub> | 2003 | Tampere | 3rd      | EU Junior Championship    |
| $R_2$          | 2005 | Erfurt  | lst      | EU U23 Championship       |
| R <sub>3</sub> | 2005 | Izmir   | 1st      | Universiade               |
| R4             | 2006 | Moscow  | 2nd      | World Indoor Championship |
| $R_5$          | 2007 | Bangkok | lst      | Universiade               |

In which city did Piotr's last 1st place finish occur?

#### Selected Rows as Content Snapshot : {R<sub>2</sub>, R<sub>3</sub>, R<sub>5</sub>}

Country	Capital	Population	
Australia	Canberra	25.69	
France	Paris	67.39	
Bolivia	La Paz	11.67	

#### Keeping 2 columns

Country	Population		
Australia	25.69		
France	67.39		
Bolivia	11.67		

Country	Capital	
Australia	Canberra	
France	Paris	
Bolivia	La Paz	

#### Keeping 2 rows

Country	Capital	Population	
Australia	Canberra	25.69	

Country	Capital	Population	
France	Paris	67.39	

Country	Capital	Population	
Bolivia	La Paz	11.67	

Population in Million by Country					
Country Capital Population					
Australia	Canberra	25.69			
France Paris		<mark>67.39</mark>			
Bolivia	11.67				
Question: What is the population					
•••• <mark>number</mark> of France?					

# Table Serialization

- Four possible ways:
  - 1- Horizontal scanning of the table row by row
    - Flattened table with value separators
      - Country | Capital | Population | Australia | Canberra | 25.69 ... Bolivia | La Paz | 11.67
    - Flattened table with **special token separator** to indicate beginning of a new row, new cell, new header (TAPEX (Liu et al. 2021a), TUTA (Wang et al. 2021b), ForTaP (Cheng et al., 2021))
      - Country | Capital | Population [SEP] Australia | Canberra | 25.69 ... [SEP] Bolivia | La Paz | 11.67
    - Flattened table where each cell is represented as a concatenation of the column name, column type and cell value (TABERT)
      - **Country: varchar:** Australia | Capital: varchar: Canberra | Population: float: 25.69 ... Country: varchar: Italy | Capital: varchar: Rome | Population: float: 59.55
    - Flattened column headers only (GRAPPA (Yu et al., 2021))
      - Country | Capital | Population

# Table Serialization (continued)

2- Vertical scanning of the table column by column

- Simple concatenation of column values or by using special separator tokens (DODUO (Suhara et al. , 2021)
- 3- Combining the output from both horizontal and vertical serialization
  - element-wise product (RCI (Glass et al., 2021)), CLTR (Pan et al., 2021),
  - average pooling and concatenation (TabularNet),
  - average of row and column embeddings (TABBIE (lida et al., 2021)).
- 4- Transforming data to text
  - using meaningful sentences generated out of the tabular data (DRT (Thorne et al., 2021)
  - using table-to-text systems such as Totto (Parikh et al., 2020).

Name	Profession	Location
Nicholas	Doctor	Washington D.C.
Sarah	Doctor	NY

Name	Birth City	Birth Year
Sheryl		1978
Sarah	Chicago	1982
Teuvo	Ruskala	1912

Husband Name	Wife Name	Marriage Year
Nicholas	Sheryl	
John	Sarah	2010

- Nicholas lives in Washington D.C. with his wife.
  Sheryl is Nicholas's wife.
- Teuvo was born in 1912 in Ruskala.
- Sheryl's mother gave birth to her in 1978.
- Nicholas is a doctor.
- Sarah was born in Chicago in 1982.
- Sarah married John in 2010.
- Sarah works in a hospital in NY as a doctor.

# Table Serialization: Which method to choose?

- Most of the systems do not compare the different approaches:
  - One approach is typically selected and followed
- TABERT reports experiments with different table linearization strategies:
  - adding type information and cell values
  - phrasing the input as a sentence such as in TABFACT (Chen et al., 2020a)
     => Improvement in results
- (Veltri et al., 2022) in a table to text generation task experimented row vs column serialization:
  - Row performed better

# Context and Table Concatenation

- **Context** is either **prepended** or **appended** to the serialized table.
- Common case is to be prepended to the serialized table
- TabFACT tested both strategies:
  - **no** significant difference in performance
- Type of context added usually depends on target downstream application
  - QA: a question is prepended to the serialized table.
- Some works like RCI (Glass et al., 2021) encode the context and the serialized table separately
- Some works, like TABBIE (lida et al., 2021), Doduo, TabularNet, do not include context
  - Due to nature of downstream tasks specifically **TMP** and **DI**

**Context and Table parsed by row:** 

[CLS] *Population in Million by Country* [CLS] Country | Capital | Population [SEP] France | Paris | 67.39 ... [SEP] Italy | Rome | 59.55

Context and Table parsed by column: [CLS] *Population of Countries* [CLS] Country | France | ... | Italy | ... [SEP] Capital | France | ... | Rome | ... [SEP] Population | 67.39 | ... 42

#### TabFact experimented different serializations



Model	Val	Test	Test (simple)	Test (complex)
BERT classifier w/o Table	50.9	50.5	51.0	50.1
Table-BERT-Horizontal-F+T-Concatenate	50.7	50.4	50.8	50.0
Table-BERT-Vertical-F+T-Template	56.7	56.2	59.8	55.0
Table-BERT-Vertical-T+F-Template	56.7	57.0	60.6	54.3
Table-BERT-Horizontal-F+T-Template	66.0	65.1	79.0	58.1
Table-BERT-Horizontal-T+F-Template	66.1	65.1	79.1	58.2

TabFact

# Questions?

# Model Training & Architecture

Customizations to account for tabular data structure

Extensions at the input/output level and/or on the internals of the architecture



# Adaptations of Transformers' Architecture

- Model with tabular data structure aware => Customization to Vanilla transformer-based LMs
- Extensions are at different levels:
  - Input
  - Internal
  - Output
  - Training procedure

### Input Level

- Additional positional embeddings to explicitly model the table structure
  - Typically for relational tables
  - Example position of the cell (row and column IDs), segment id: whether it is a context or a table entry, relative positional information of a token in cell/column header and rank id for sorting floats and dates

Table		Token	[CLS]	query	?	[SEP]	col	##1	col	##2	0	1	2	3	
col1	col2	Embeddings	+	+	+	+	+	+	+	+	+	+	+	+	
0	1	Embeddings	POS	POS <sub>1</sub>	POS <sub>2</sub>	POS <sub>3</sub>	POS <sub>4</sub>	POS <sub>5</sub>	POS	POS <sub>7</sub>	POS <sub>8</sub>	POS <sub>9</sub>	POS <sub>10</sub>	POS <sub>11</sub>	
Ŭ		-	+	+	+	+	+	+	+	+	+	+	+	+	
2	3	Segment Embeddings	SEGo	SEGo	SEGo	SEGo	SEG <sub>1</sub>	SEG <sub>1</sub>	SEG <sub>1</sub>	SEG <sub>1</sub>	SEG <sub>1</sub>	SEG <sub>1</sub>	SEG <sub>1</sub>	SEG <sub>1</sub>	
			+	+	+	+	+	+	+	+	+	+	+	+	
		Column Embeddings	COL	COL	COL	COL	COL <sub>1</sub>	COL <sub>1</sub>	COL <sub>2</sub>	COL <sub>2</sub>	COL <sub>1</sub>	COL <sub>2</sub>	COL <sub>1</sub>	COL <sub>2</sub>	(TAPAS
		D	+	+	+	+	+	+	+	+	+	+	+	+	(Horzia ot
		Embeddings	ROWo	ROW	ROWo	ROWo	ROWo	ROWo	ROWo	ROWo	ROW <sub>1</sub>	ROW <sub>1</sub>	ROW <sub>2</sub>	ROW <sub>2</sub>	
			+	+	+	+	+	+	+	+	+	+	+	+	al., 2020)
		Rank Embeddings	RANK	RANKo	RANKo	RANKo	RANK <sub>o</sub>	RANK <sub>o</sub>	RANKo	RANKo	RANK <sub>1</sub>	RANK <sub>1</sub>	RANK <sub>2</sub>	RANK <sub>2</sub>	47

# Input Level (continued)

- Tree-based positional embeddings (TUTA (Wang et al, 2021))
  - Typically for entity tables or spreadsheets
  - Encode the position of a cell using top and left embeddings of a bidimensional coordinate tree.



- The attention module is the mostly concerned with updates at the internal level
- Vertical self-attention layers capture cross-row dependencies on cell values (TABERT)

In which city did Piotr's last 1st place finish occur?				1st place finish occur?	Utterance Token Representations Column Representations								
ſ	Year	Venue	Position	Event	In which city did Year Venue Position								
R1 2003 Tampere 3rd EU Junior Championship				EU Junior Championship	Visiting Dealing								
R2	2005	Erfurt	1st	EU U23 Championship	venucai rooning								
Rs	2005	Izmir	1st	Universiade	Vertical Self-Attention Layer (× V								
<b>R4</b>	2006	Moscow	2nd	World Indoor Championship	R <sub>2</sub> [CLS] In which city ? 2005 Erfurt 1st								
R <sub>5</sub>	2007	Bangkok	1st	Universiade	Rg [CLS] In which city ? 2005 Izmir 1st								
1	Se	lected Row	s as Conter	tt Snapshot : { <b>R</b> <sub>2</sub> , <b>R</b> <sub>6</sub> , <b>R</b> <sub>6</sub> }	<b>R</b> <sub>5</sub> [CLS] In which city ? 2007 Bangkok 1st								
	(A	) Content S	Snapshot f	rom Input Table	(C) Vertical Self-Attention over Aligned Row Encodings								
					(B) Per-row Encoding (for each row in content snapshot, using <b>R</b> <sub>2</sub> as an example								
Utterance Token Vectors					2005 Erfurt 1st Cell Vectors								
[C	LS] I	n whic	h city	did Cell-v	ise Pooling Cell-wise Pooling Cell-wise Pooling								
Transformer (BERT)													
R2 [CLS] In which city did Piotr's [SEP] Year   real   2005 [SEP] Venue   text   Erfurt [SEP] Position   text   1st [SEP]													

- Tree-based attention (TA): row-wise or column-wise attention instead of additional positional embeddings (TUTA (Wang et al, 2021))
  - Tree-structure injected using a symmetric binary matrix to indicate visibility between tokens
  - Based on ablation study results:
    - TA improved accuracy for both cell-type classification and table-type classification compared to basic attention mechanism where all cells are visible to each other.



- Masked self-attention module attends to structurally related elements (TURL (Deng et al., 2021)):
  - Elements in one row or in one column (using a visibility matrix)
  - Different than vanilla transformer where each element attends to all other elements
  - Helps model to capture:
    - Factual knowledge embedded in the table
    - Associations between table metadata and table content

National Film Award Winners List of award recipients								
			header					
Veer	Desiniant	Film	entity					
Year	Recipient	Film	topic entity					
[15th]	[Satyajit]	[Chiriyakhana]						
[16th]	[Satvajit]	[Goopy]						
[roul]	[Bacyajie]	[000077]						
[474]	(1.4.) · · · · · · · · · · · · · · · · · · ·	(0)						
[1/th]	[Mirinal]	[Bnuvan]						
[National Film Award for Best Direction]								



subject column (year here are linked to specific events) 51

- Sparse attention method is used to address the limit of input size of transformers( (512 tokens)
  - MATE sparsifies the attention matrix to attend to either rows and columns



## Output Level

- Additional layers added on top of the feed-forward networks (FFNs) of the LM based on the targeted downstream task
- Question Answering (QA):
  - Additional classification layer for aggregations and cell selection (TAPAS)

ор	P <sub>a</sub> (op)	compute(op,P <sub>s</sub> ,T)								
NONE	0	-								
COUNT	0.1	.9 + .9 + .2 = 2								
SUM	0.8	.9×37 + .9×31 + .2×15 = 64.2								
AVG	0.1	64.2 ÷ 2 = 32.1								
s <sub>pred</sub> = .1×2 + .8×64.2 + .1×32.1 = 54.8										

Rank	 Days	Ps
1	 37	0.9
2	 31	0.9
3	 17	0
4	 15	0.2
	 	0



# Training Procedure Level

- Pretraining Task:
  - Prior to fine-tuning
  - Typically consist of reconstruction tasks, i.e., reconstruct correct input out of corrupted one
    - Usually using cross-entropy loss as objective function
  - Modifications on the typical MLM are applied to take into consideration the tabular structure:
    - Masking tokens from cells
    - Masking the whole cell regardless of the number of tokens it has
      - Enables the model to integrate the factual knowledge embedded in the table content and its context
    - Masking columns names and data types
  - Occasionally an SQL engine is used (TAPEX) to train the model to act as a neural SQL executor
    - Enable to mimic SQL semantics with relational tables



(TAPEX)

### **Summary of customization**

- A more table structure aware LM requires modifications:
  - Input level through additional embeddings
  - Internal level through adjustment of attention module
  - Training procedure level through pre-training task and objective that are table related such as masking and reconstructing cells
  - Output level through additional classification layers that are task dependent



# Questions?



# Tabular Language Model

Output data representation and granularity

# Tabular Language Model

- As a result of (1), pre-trained tabular language model is developed
- Two major ways to be utilized:
  - Build on top of the encoder with more modules and fine-tuning
  - Use the encoder as part of a bigger architecture in a more task-oriented fashion rather than encoder-oriented (as embeddings feature)
- This model can be fine-tuned to learn the specifics of a downstream task, or it can be used as is with standard supervised machine learning algorithms
- Output representations can be extracted at different granularities:
  - Token
  - Cell
  - Row
  - Column
  - Column pairs (Doduo)
  - Table
  - Table pairs (Deco)
- While token and cell are the most common, the granularity is highly dependent on the target task
  - E.g.: Table representation for TR task

# Consuming Tabular Language Models

(2) In



# Prediction/Classification Systems

- Pre-trained transformer-based LM act as encoders of the input and typically:
  - Used as building block in a bigger system
  - Additional layers are added on top and the entire model is fine-tuned for a specific downstream task

# Prediction/Classification Systems

- Sometimes LM are:
  - Employed as components of bigger system whose aim is to develop endto-end trained system towards a certain task
  - Examples:
    - DTR (Herzig et al., 2021) compute a similarity score between embeddings of question and embedding of table
    - CLTR classifies whether an associated row/column with a given question contains the answer





# **Tutorial Outline**

- Motivation
  - Natural Language and Data-centric Applications
- Language Models and Transformers
- Developing & Consuming Tabular Data Representation
  - Training Datasets
  - Input Processing
  - Model Training & Architecture
  - Tabular Language Model
  - Consuming Tabular LMs
- Open Challenges

# Complex Queries and Rich Tables

- Few systems support aggregation operations such as max, min, avg
- No support for joins

• No support for dependencies

- No support for heterogeneity
  - E.g., columns with different measurement units such as adding kgs and lbs

# Model Efficiency

- Transformers suffer from the upper bound limit of 512 tokens
  - Problem for large tables
- Multiple techniques to improve computation and memory usage
  - Locality sensitive hashing to replace attention
  - Approximate self-attention by a low-rank matrix
- New methods to make transformers more efficient for long context
  - only done on free text and not tabular data

(Treviso et al, 2022; Zaheer et al, 2020)

# Benchmarking Data Representations

- No benchmark datasets to establish baselines for tabular language models
- Current evaluation is extrinsic
  - Only considers the performance of the language model on the downstream tasks
- There is a need for intrinsic evaluation to evaluate the quality of those tabular representations
  - Checklist: generation of general linguistic capabilities and test types
  - We can design tests that evaluate properties of **rows/columns/dependencies**

(Ribeiro et al, 2020; Cappuzzo et al 2020)

### Green Tabular LMs

- Large-scale transformers with billion of parameters requires heavy computation: several days of GPUs/TPUs for training
  - Contributes to global warming
- Need for new techniques that limit carbon footprint of tabular LMs without decrease in performance of downstream tasks
- One direction: reduce training data by removing redundant or less informative cells, tuples, tables
  - How to identify such data is a key challenge

(Yang et al 2009)

# More general challenges

- Data bias
  - NLP LMs incorporate stereotypes + race, gender bias in the model parameters
    - Bias inherited from the dataset used for training the models
  - Reduce bias by preprocessing training dataset or postprocessing LMs
- Interpretability
  - How to justify the final output for a given task?
    - E.g., provide the cells that led to a given output (True/False)
  - Look at attention weights wrt input tokens to capture their influence on output
- Error Analysis
  - Most systems report only evaluation scores (p, r, accuracy)
  - no explanations for the cases where the model fails
    - for a QA task with a set of wrong answers, a pattern could explain misclassification
      - E.g., two column names having an overlap of more than 5 characters

# Conclusions

# Representation learning for tabular data

Task ID	Task Label	Tasks Coverage	Input	NI	Output		
TFC	Table-based Fact- Checking or En- tailment	Fact-Checking Text Refusal/Entailme	ent Table -	Claim	True/False Refused/Entailed (Data Evidence)	-	
QA	Question Answer- ing	Retrieving the Cells f Answer	for the Table -	Question	Answer Cells	_	
SP	Semantic Parsing	Text-to-SQL	Table -	NL Query	Formal QL	_	N×
TR	Table Retrieval	Retrieving Table that tains the Answer	Con- Tables	+ Question	Relevant Table(s)		
TMP	Table Metadata Prediction	Column Type Predicti Table Type Classificat Header Detection Cell Role Classification Column Relation Ann Column Name Predict	on ion on otatior tion		Column Types Table Types Header Row Cell Role Relation between Two Cols Column Name	P E	ositi
DI	Data Imputation	Cell Content Population	on Table Cell Va	with Corrupted alues	Table with Complete Cell Values	-	
		ý c	DALL-E Myco	ollection			)C
	Edit the det		e detailed descr	iption			2
		mup	pet bert logo, s	cary, tough			





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